

CURRENT REPORT
**According to Law no. 24/2017 on Issuers of
Financial Instruments and Market Operations**

Report date: 14.04.2020

Name of Issuing Company: Societatea de Constructii Napoca SA

Registered office: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj

Phone/fax: 0264 – 425.861; 0264 – 425.053

Trade Register Number: J 12/15/1991

Sole registration number with the Trade Register Office: 199117

Share capital: 6.231.454 lei

Regulated market on which they are traded: Bucharest Stock Exchange

Significant events to be reported:

Completion of Ordinary General Meeting of the Shareholders of the Construction Company Napoca SA Administration Board of NAPOCA S.A. CONSTRUCTION SOCIETY based in Cluj-Napoca, Piata 1 Mai, nr. 1-2, Cluj county, registered at Cluj Trade Register under no. J12/15/1991, CIF RO 199117, dated 14.04.2020, in accordance with the provisions of the law and of the Articles of Incorporation;

Under art. 117 ^ 1 of the Law no. 31/1990, with subsequent amendments and completions, at the request of the majority shareholder I.T. TRANSILVANIA INVEST S.A. with the participation share of 67.3840% of the share capital, in completion of the Agenda of the Ordinary General Meeting of the Shareholders of the Construction Company Napoca SA,

SUMMONS

The Ordinary General Meeting of the Shareholders of the Construction Company Napoca SA, for the date of 27.04.2020, at 10:00 o'clock, (the first convocation) and for the date of 28.04.2020, 10:00 o'clock, respectively (the second convocation, in case of non-attendance of the quorum of presence at the first convocation) at the company's headquarters in Cluj-Napoca, P-ta 1 Mai, no. 1-2, Cluj County, initially published in the Official Gazette of Romania, Part IV, no. 1195/27.03.2020 and in the newspaper Gazeta de Cluj on 27.03.2020, with the following points:

1. Election of the financial auditor Fatacean Gheorge member of the Chamber of the Financial Auditors from Romania for a period of 2 years;

Thus, the Ordinary General Assembly of the Shareholders of the Construction Company NAPOCA S.A. convened for 27.04.2020, 10:00, (first convocation) respectively 28.04.2020, 10:00 (the second convocation in case of non-attendance of the quorum at the first convocation), at the headquarters of the company in Cluj Napoca, P-ta 1 May, no. 1-2, Cluj County, for all shareholders registered in the Shareholders Registry at the Reference Date 14.04.2020, will have the following Orders completed:

- 1. Approval of the financial statements for 2019 drafted in accordance with International Financial Reporting Standards (IFRS) , based on Director’s report and Financial Auditor’s report;**
- 2. Election of the financial auditor Fatacean Gheorge member of the Chamber of the Financial Auditors from Romania for a period of 2 years;**
- 3. Approval of the Annual Report for the 2019 financial year;**
- 4. Approval of the income and expenses budget for the 2020 financial year;**
- 5. Approval of the distribution of the net profit recorded in the 2019 financial year;**
- 6. Approval of the discharge of the members of the Board of Directors, for their activity carried out during the 2019 financial year;**
- 7. Approval of 20.05.2020 as “registration date”, according to art. 86 of the Law no. 24/2017 on issuers of financial instruments and market operations**
- 8. Approval of 19.05.2020 as “ex-date”, according to the Law no. 24/2017 on issuers of financial instruments and market operations.**
- 9. Authorizing a person to fulfill the legal formalities for the registration of the decision taken**

The rest of the provisions of the convening published in the Official Gazette of Romania, Part IV, no. 1195/27.03.2020 and in the newspaper Gazeta de Cluj 27.03.2020, remain unchanged.

**Chairman of the Board
Ec. Cachita Floarea Doina**