

Current report: in compliance with CNVM Regulation no. 1/2006
Date of report: 06.09.2016
Name of Issuer: Societatea de Constructii Napoca SA
Headquarters: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj
Phone/fax: 0264 – 425.861; 0264 – 425.053
Trade Register Number: J 12/15/1991
Sole registration number with the Trade Register Office: 199117
Fiscal attribute: RO
Share capital: 6.231.454 lei
Regulated market on which they are traded: Bucharest Stock Exchange

Significant events to be reported:

The Board of Directors of the SOCIETATEA DE CONSTRUCTII NAPOCA S.A., with the registered office located in Cluj-Napoca at no. 1-2, str. 1 Mai, Cluj county, registered with the Office of Trade Register under no. J12 / 15/1991, Tax Identification Code RO 199117, at its meeting on **September 6th 2016** in accordance with the legal provisions and the provisions set forth in the memorandum of association;

Pursuant to Art. 117 of Law no. 31/1990, as subsequently amended and supplemented

CONVENES

The Extraordinary General Meeting of Shareholders of the Societatea de Constructii Napoca SA, for **October 12th 2016, at 09:00 am** (first call) respectively or on **October 13th 2016**, at the same time (on the second call), at the registered office of the company in Cluj Napoca, at no. 1-2 P-ta 1 Mai, for all shareholders registered in the Shareholders' Register on the Reference Date of **September 30th 2016**.

The AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS:

1. To approve the sale of the plot of land relating to the industrial railroad connection, registered in the Land Register no. 265523, cadastral survey no. 265523 under C1 of Cluj-Napoca, which crosses the property of the company CRH Cement (Romania) located at no. 93 Plevnei Street, to the said company at a price of EUR 80 / sqm.

2. To authorize Mr. Canta Danut-Dorel, the General Manager of the Societatea de Constructii Napoca S.A, to sign a sale-purchase contract in authentic form and any other documents necessary for the completion of the sale-purchase contract.
3. To approve the date of **November 3th 2016** as “**the registration date**”, according to art. 238 of Law 297 on the capital market and art. 2 of Regulation no. 6/2009 of the CNVM, as amended.
4. To approve the date of **November 2nd 2016** as “**ex-date**”, according to art. 2 (e) of the Regulation no. 6/2009 of the CNVM [*National Securities Commission of Romania*], as amended.
5. To authorize a person to complete the legal formalities for the registration of the decision taken.

One or more shareholders holding, individually or together, at least 5% of the Company's share capital, has/have the right to include new items on the agenda of the Extraordinary General Meetings of the Shareholders (each new item shall be submitted together with an explanation or a draft decision in order to be adopted in the EGMS) and to submit draft decisions for items included or to be included on the agenda of the Extraordinary General Meetings of the Shareholders, not later than 15 days from the date this summons has been published, i.e. not later than 23 september.2016.

The above mentioned rights of the shareholders shall be exercised only in writing.

The shareholders have the right to ask questions related to items on the agenda of the two General Meetings; the answers to be published on the Company's Internet website page www.sccnapoca.ro

The questions shall be submitted or sent to the registered office of the Company in such way to be registered at the registry of the Company not later than 23 September 2016, hour 4,00 PM, in a sealed envelope bearing the clearly written statement in capital letters: “FOR THE EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS FROM OCTOMBER 12/13, 2016”.

The registered shareholders at the reference date shall exercise the right to participate and to vote in the Extraordinary General Meetings of the Shareholders personally, via correspondence or through a representative with special/general proxy. The general proxy will be awarded by the shareholder, acting as client, only to an agent as it is defined in art. 2 paragraph 1, point 14 of Law 297/2004 on the capital market, or to an attorney-at-law.

In case the shareholders appoint representatives for the participation and voting in the Extraordinary General Meetings of the Shareholders, the notification of their appointment shall be submitted to the Company only in writing.

The correspondence vote forms and the special proxy forms for representation of the shareholders in the Extraordinary General Meetings of the Shareholders are made available at the registered office of the Company, as well as on the website of the Company www.sccnapoca.ro

The correspondence vote forms filled in by the shareholders either in Romanian or English shall be submitted or sent in original, through certified mail, to the Registration Office of the Company, together with the copy of the identity document for shareholders - natural person or with the copy of the identity document of the legal representative of the shareholder - legal person, signatory of the Correspondence vote form, in such way to be registered at the registry of the Company:

- not later than 10.10.2016, hour 9,00 AM, in a sealed envelope bearing the clearly written statement in capital letters: "VOTE BY CORRESPONDENCE FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM OCTOMBER 12/13, 2016".

The correspondence vote forms which shall not have been received in the form and within the term provided above shall not be taken into account when the presence and the voting quorum is established and when the votes are counted in the Extraordinary General Meetings of the Shareholders.

The proxies for the shareholders' representation in the General Meetings, filled in by the shareholders either in Romanian or in a widely used language in the international financial area, together with the copy of the identity document of the appointed representative, shall be submitted or sent in copy, containing the remark of true copy of the original under the representative's signature, through certified mail, to the Registration Office of the Company in such way to be registered at the registry of the Company:

- not later than 10.10.2016, hour 9,00 AM, in a sealed envelope bearing the clearly written statement in capital letters: "FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS FROM OCTOMBER 12/13, 2016".

The proxies may also be sent by e-mail to the address sccnapoca@yahoo.com

Only the registered shareholders at the reference date shall be entitled to participate and to vote in the Extraordinary General Meetings of the Shareholders summoned for OCTOMBER 12/13, 2016 personally, via correspondence or through a representative with proxy.

The documents and information related to the items on the agenda of the General Meetings, as well as the draft decisions related to the items on the agenda of the General Meetings, the correspondence vote forms and the proxy forms for representation of the shareholders in the Extraordinary General Meeting of the Shareholders, as well as the Regulation for exercising the voting right in the General Meetings by the shareholders of Societatea de Constructii Napoca SA, are made available for the shareholders at the registered office of the Company from Cluj Napoca, no.1-2, Piata 1 Mai, Cluj Napoca, County, Romania, and are posted on the website of the Company www.sccnapoca.ro starting with the date of **08.09.2016**.

Any additional information may be obtained at phone no. 0264.42.58.61.

Cachita Floarea Doina
Chairman of the Board of Directors

