

Translated from Romanian

SC NAPOCA SA
INTRARE - IESIRE
Nr. 2034... Data: 20.08.2016



Current report: in compliance with CNVM Regulation no. 1/2006
Date of report: August 02nd 2016
Name of Issuer: Societatea de Constructii Napoca SA
Headquarters: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj
Phone/fax: 0264 – 425.861; 0264 – 425.053
Trade Register Number: J 12/15/1991
Sole registration number with the Trade Register Office: 199117
Fiscal attribute: RO
Share capital: 6,231,454 lei
Regulated market on which they are traded: Bucharest Stock Exchange

Having regard to request no. 2823 of July 21st 2016, filed by shareholder ARD Invest SRL Cluj Napoca, holding 613,043 shares, that is 9.83% of the share capital of the Construction Company Napoca SA for supplementing point 1 on the agenda of the Notice to attend the Extraordinary General Meeting of Shareholders to be held on the 18th / 19th of August 2016, with reference date August 8th, 2016,

in accordance with the provisions of Art. 117¹ of Law no. 31/1990 (R), the Board of Directors of the Construction Company Napoca SA supplementing point 1 on the agenda to include the following :

“storehouse with a built surface area of 7 square meters, representing a brick building, covered by a terrace , made up of one room, registered in Land Register no. 300637, cadastral survey no. C1 6840/1/4 - C2 and appurtenances with a built surface area of 2654 square meters, representing storage facilities with over-head travelling crane (1), warehouses (2), weighing scale (6), storage facilities (9.11), mechanical workshop (15) registered in Land Register no. 300637, cadastral survey no. C1 6840/1/4 - C3”.

Thus, the **Extraordinary General Meeting of Shareholders** to be held on the **18th / 19th of August 2016**, at **09:00 a.m.**, convened at the head office of the company for for all shareholders registered in the Shareholders' Register at the end of **8th of August 2016** shall have the following **REVISED AGENDA**:

1. To approve the conclusion of a finance lease contract (of lease-back type) contracted with BT Leasing Transilvania IFN SA, amounting to a maximum of lei 10,000,000, for a maximum period of 7 years with a grace period of maximum 6 months, on the acquisition of possession and enjoyment of the real estate consisting of: a plot of land of 10,436 square meters and construction of an area of 10,373 sqm., storehouse with a built surface area of 7 square meters, representing a brick building, covered by a terrace, made up of one room, registered in Land Register no. 300637, cadastral survey no. C1 6840/1/4 - C2 and appurtenances with a built surface area of 2654 square meters, representing storage facilities with over-head travelling crane (1), warehouses (2), weighing scale (6), storage facilities (9.11), mechanical workshop (15) registered in Land Register no. 300637, cadastral survey no. C1 6840/1/4 - C3, located in Cluj Napoca, at no.1-2, I Mai Square, Cluj County
2. To authorize Mr. Canta Danut-Dorel, the General Manager of the Societatea de Constructii Napoca S.A, to sign all necessary documents for approval, signing a finance lease contract and any documents necessary to complete the transaction, including authentic papers.
3. To approve the date of **September 9th 2016** as “the registration date”, according to art. 238 of Law 297 on the capital market and art. 2 of Regulation no. 6/2009 of the CNVM, as amended.
4. To approve the date of **September 8rd 2016** as “ex-date”, according to art. 2 (e) of the Regulation no. 6/2009 of the CNVM [*National Securities Commission of Romania*], as amended.
5. To authorize a person to complete the legal formalities for the registration of the decision taken.

Danut Dorel Canta
General Manager

