

CURRENT REPORT

According to Law no. 24/2017 on Issuers of Financial Instruments and Market Operations

Report date: 01.04.2019

Name of Issuing Company: Societatea de Constructii Napoca SA

Registered office: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj

Phone/fax: 0264 – 425.861; 0264 – 425.053

Trade Register Number: J 12/15/1991

Sole registration number with the Trade Register Office: 199117

Share capital: 6.231.454 lei

Regulated market on which they are traded: Bucharest Stock Exchange

Significant events to be reported:

Completion of Ordinary General Meeting of the Shareholders of the Construction Company Napoca SA

Administration Board of NAPOCA S.A. CONSTRUCTION SOCIETY based in Cluj-Napoca, Piata 1 Mai, nr. 1-2, Cluj county, registered at ORC under no. J12 / 15/1991, CIF RO 199117, dated 01.04.2019, in accordance with the provisions of the law and of the constitutive act;

Under art. 117 ^ 1 of the Law no. 31/1990, with subsequent amendments and completions, at the request of the majority shareholder I.T. TRANSILVANIA INVEST S.A. with the participation share of 67.3840% of the share capital,

COMPLETES

The agenda of the Ordinary General Meeting of the Shareholders of the Construction Company Napoca SA, for 23.04.2019, 10:00, (the first convocation) and 24.04.2019, 10:00, respectively (the second convocation, in case of failure of the quorum) at the company's headquarters in Cluj-Napoca, P-ta 1 Mai, no. 1-2, Cluj County, initially published in the Official Gazette of Romania, Part IV, no. 1281 / 21.03.2019 and in the newspaper Faclia de Cluj no. 8598 / 22.03.2019, with the following points:

1. Election of a member of the Board of Directors, on the post vacant following the termination of the mandate of Ms. Administrator. Bene Alexandra.
2. Discharge of Ms. Bene Alexandra whose Administrator mandate ceased.

Thus, the Ordinary General Assembly of the Shareholders of the Construction Company NAPOCA S.A. convened for 23.04.2019, 10:00, (first convocation) respectively 24.04.2019, 10:00 (the second convocation in case of non-filling of the quorum at the first convocation), at the headquarters of the company in Cluj Napoca, P-ta 1 May, no. 1-2, Cluj County, for all shareholders registered in the Shareholders Registry at the Reference Date 12.04.2019, will have the following Orders completed:

1. Approval of the financial statements for the year 2018, prepared in accordance with the International Financial Reporting Standards, based on the Directors' Report and the Financial Auditor's Report.
2. Approval of the Annual Report for the financial year 2018.
3. Approval of the revenue and expenditure budget for the year 2019.
4. Approval of the distribution of the net profit recorded in the financial year 2018.
5. Approval of the discharge of the administrators for the activity carried out in the financial year 2018.
6. Election of a member of the Board of Directors, on the post vacant following the termination of the mandate of Ms. Administrator. Bene Alexandra.
7. Discharge of Ms. Bene Alexandra whose Administrator mandate ceased.
8. Approval of the date of 17.05.2019 as "registration date", according to art. 86 of the Law no. 24/2017 issuers of financial instruments and market operations.
9. Approval of 16.05.2019 as "ex-data", according to Law no. 24/2017 issuers of financial instruments and market operations.
10. Mandate of a person to carry out the legal formalities for the registration of the adopted decision.

In the case when the shareholders wishing to make proposals for the position of administrator, the application will include information on the name, the place of residence and the professional qualification of the proposed persons. Proposals will be submitted at the company's headquarters not later than 12.04.2019.

The information regarding the name, the place of residence and the professional qualification of the persons proposed for the position of administrator will be made available to the shareholders at the Company's headquarters and on the Company's website www.sccnapoca.ro, being able to be consulted and completed by them until dated 12.04.2019.

The rest of the provisions of the convening published in the Official Gazette of Romania, Part IV, no. 1281 / 21.03.2019 and in the newspaper Faclia de Cluj no. 8598 / 22.03.2019, remain unchanged.

Chairman of the Board
Ec. Cachita Floarea Doina