



CURRENT REPORT

According to Law no. 24/2017 on Issuers of Financial Instruments and Market Operations

Report date: 03.10.2018

Name of Issuing Company: Societatea de Constructii Napoca SA

Registered office: Cluj Napoca, Piata 1 Mai, nr. 1-2, jud. Cluj

Phone/fax: 0264 – 425.861; 0264 – 425.053

Trade Register Number: J 12/15/1991

Sole registration number with the Trade Register Office: 199117

Share capital: 6.231.454 lei

Regulated market on which they are traded: Bucharest Stock Exchange

Significant events to be reported:

The Board of Directors of the SOCIETATEA DE CONSTRUCTII NAPOCA S.A., with the registered office located in Cluj-Napoca at no. 1-2, str. 1 Mai, Cluj county, registered with the Office of Trade Register under no. J12 /15/1991, Tax Identification Code RO 199117, at its meeting on 02.10.2018 in accordance with the legal provisions and the provisions set forth in the memorandum of association; Pursuant to Art. 117 of Law no. 31/1990, as subsequently amended and supplemented

CONVENES

The Ordinary General Meeting of Shareholders of the Societatea de Constructii Napoca SA, for **November 8th 2018, at 10:00 am (first call)** respectively on **November 9th 2018, at 10:00 am (on the second call)**, at the company's headquarters in Cluj Napoca, 1-2, P-ta 1 Mai, Romania, for all the shareholders registered in the Company Shareholders' Registry, **at 26.10.2018**, considered as "**Reference Date**" for this meeting.

AGENDA OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS:

1. Election of two administrators, members of the Board of Directors, for a period of 4 years and determination of their remuneration, following the termination of the mandates of administrators CACHITA FLOAREA DOINA and ALEXANDRESCU IOANA.
2. Discharge of administrators whose mandates are terminated.

3. Approval of **29.11.2018 as “registration date”**, according to art. 86 of the Law no. 24/2017 on issuers of financial instruments and market operations
4. Approval of **28.11.2018 as “ex-date”**, according to the Law no. 24/2017 on issuers of financial instruments and market operations
5. Authorizing a person to fulfill the legal formalities for the registration of the taken decision.

One or more shareholders holding, individually or together, at least 5% of the Company’s share capital, has/have the right to include new items on the agenda of the Ordinary General Meeting of the Shareholders (each new item shall be submitted together with an explanation or a draft decision in order to be adopted in the Ordinary General Meeting) and to submit draft decisions for items included or to be included on the agenda of the Ordinary General Meeting of the Shareholders, not later than 15 days from the date this summons has been published, i.e. not later than 19.10.2018. The above mentioned rights of the shareholders shall be exercised only in writing.

In case the shareholders wishing to make proposals for the position of administrator, the application will include information on the name, the place of residence and the professional qualification of the proposed persons.

Proposals will be submitted at the company's headquarters until 24.10.2018.

The information regarding the name, the place of residence and the professional qualification of the persons proposed for the position of administrator will be made available to the shareholders at the company's headquarters and can be consulted and completed by them until 24.10.2018.

The shareholders have the right to ask questions related to items on the agenda of the Ordinary General Meeting of the Shareholders; the answers to be published on the Company’s Internet website page www.sccnapoca.ro.

The questions shall be submitted or sent to the registered office of the Company in such way to be registered at the registry of the Company not later than 24.10.2018, hour 4,00 PM, in a sealed envelope bearing the clearly written statement in capital letters: **“FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM NOVEMBER 8 / 9 , 2018”**.

The registered shareholders at the reference date shall exercise the right to participate and to vote in the Ordinary General Meeting of the Shareholders personally, via correspondence or through a representative with special/general proxy. The general proxy will be awarded by the shareholder, acting as client, only to an agent as it is defined in art. 92 paragraph 14 of Law no. 24/2017 on Issuers of Financial Instruments and Market Operations, or to an attorney-at-law.

If shareholders designate their representatives to participate and vote at the Ordinary General Meeting of Shareholders, notification of their designation will be sent to the Company only in writing

The correspondence vote forms and the special proxy forms for representation of the shareholders in the Ordinary General Meeting of the Shareholders are made available at the registered office of the Company, as well as on the website of the Company www.sccnapoca.ro.

The correspondence vote forms filled in by the shareholders either in Romanian or English shall be submitted or sent in original, through certified mail, to the Registration Office of the Company, together with the copy of the identity document for shareholders - natural person or with the copy of the identity document of the legal representative of the shareholder - legal person, signatory of the Correspondence vote form, in such way to be registered at the registry of the Company:

- not later than 06.11.2018, hour 04,00 PM, in a sealed envelope bearing the clearly written statement in capital letters: “**VOTE BY CORRESPONDENCE FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM NOVEMBER 8 / 9, 2018**”.

The correspondence vote forms which shall not have been received in the form and within the term provided above shall not be taken into account when the presence and the voting quorum is established and when the votes are counted in the Ordinary General Meeting of the Shareholders.

The proxies for the shareholders' representation in the Ordinary General Meeting, filled in by the shareholders either in Romanian or in a widely used language in the international financial area, together with the copy of the identity document of the appointed representative, shall be submitted or sent in copy, containing the remark of true copy of the original under the representative's signature, through certified mail, to the Registration Office of the Company in such way to be registered at the registry of the Company:

- not later than 06.11.2018, hour 04,00 PM, in a sealed envelope bearing the clearly written statement in capital letters: “**FOR THE ORDINARY GENERAL MEETING OF SHAREHOLDERS FROM NOVEMBER 8 / 9, 2018**”.

The proxies may also be sent by e-mail to the address sccnapoca@yahoo.com.

Only the registered shareholders at the reference date shall be entitled to participate and to vote in the Ordinary General Meetings of the Shareholders summoned for **NOVEMBER 8 / 9, 2018** personally, via correspondence or through a representative with proxy.

The documents and information related to the items on the agenda of the Ordinary General Meeting, as well as the draft decisions related to the items on the agenda of the Ordinary General Meeting, the correspondence vote forms and the proxy forms for representation of the shareholders in the Ordinary General Meeting of the Shareholders, as well as the Regulation for exercising the voting right in the Ordinary General Meeting by the shareholders of Societatea de Constructii Napoca SA, are made available for the shareholders at the registered office of the Company from Cluj Napoca, no.1-2, Piata 1 Mai, Cluj

Napoca, County, Romania, and are posted on the website of the Company www.sccnapoca.ro starting with the date of 03.10.2018.

Any additional information may be obtained at phone no. 0264.42.58.61.

Chairman of the Board
Ec. Cachita Floarea Doina